



RENAISSANCE INVESTMENT MANAGERS

Renaissance Opportunities Portfolio

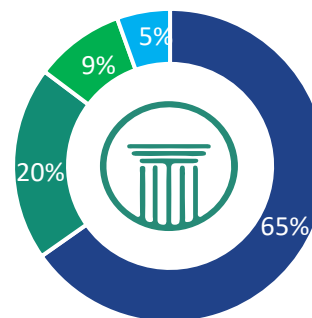
Inception Date: 1st January 2018

Data as on 30th June 2026

Investment Strategy

- ❖ Theme: multibaggers in large cap
- ❖ Investing across businesses which are at different stages of their business lifecycle
- ❖ Optimal portfolio construction that strikes a balance between risk & reward
- ❖ Blend of growth & quality
- ❖ High quality conviction ideas

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
HDFC Bank Ltd	9.70
ICICI Bank Ltd	6.35
Power Finance Corporation Ltd	6.28
Kotak Mahindra Bank Ltd	5.10
Maruti Suzuki India Ltd	5.02

Top Sectors

Sector	Weight (%)
BFSI	36.02
Internet	10.31
FMCG	9.78
Auto & Logistics	8.56
Information Technology	8.20

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	9.2	15.0	17.8
ROE (%)	15.4	15.6	16.3
P/E	18.9	16.4	13.9
PEG	2.05	1.09	0.78

Portfolio – Risk Attributes*

Particular	ROP	Nifty 50 TRI
Standard Deviation (%)	23.90	22.47
Sharpe Ratio	0.14	0.14
Beta	0.98	1.00
Treynors Ratio (%)	3.53	-
Information Ratio	0.03	-

*3 years data

Financial Year Returns

Financial Year	ROP	Nifty 50 TRI
FY26-27 YTD	7.55%	7.40%
FY25-26	-8.10%	-3.99%
FY24-25	9.87%	6.65%
FY23-24	38.03%	30.08%
FY22-23	3.80%	0.59%
FY21-22	30.77%	20.26%
FY20-21	83.53%	72.54%

Periodic Returns

Period	ROP	Nifty 50 TRI
1M	0.88%	1.67%
3M	7.55%	7.40%
1Y	-8.56%	-5.42%
3Y	9.10%	8.81%
5Y	13.28%	9.99%
7Y	13.71%	11.92%

Sustainable Quality Growth At Reasonable Price (SQGARP)TM

 Sustainability Companies with sustainable and Durable business models.	 Quality Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.	 Growth Business that can deliver Superior growth over Medium term to long term	 Price Ability to invest at reasonable valuations. Fair value approach to valuation, focus on economic value of business.
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Statutory Details

Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund– Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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